**INTEREST RATES MARKET NOTICE**

**Date: 5 August 2016**

**Subject:** New Financial Instrument Listing

***(Transsec 2 (RF) Limited –“TRA2A4, TRA2A5, TRA2A6, TRA2B2, TRA2C2, TRA2D2”)***

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The JSE Limited has granted a listing to **Transsec 2 (RF) Limited** on Interest Rate Market with effect from 8 August 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA2A4

**Nominal Issued** R 125,000,000.00

**Issue Price** 100%

**Coupon** 8.808% (3 Month JIBAR as at 2 August 2016 of 7.358% plus 145bps)

**Coupon Step-Up** 181.3 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 December 2025

**Books Close Date(s)** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 8 August 2016

**Date Convention** Following

**Interest Commencement Date** 8 August 2016

**First Interest Payment Date** 14 September 2016

**Call / Step Up Date** 14 December 2018

**ISIN No.** ZAG000138116

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Transsec 2 TRA2A4 APS signed (2).pdf

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA2A5

**Nominal Issued** R 40,000,000.00

**Issue Price** 100%

**Coupon** 9.208% (3 Month JIBAR as at 2 August 2016 of 7.358% plus 185bps)

**Coupon Step-Up** 231.3 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 December 2025

**Books Close Date(s)** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 8 August 2016

**Date Convention** Following

**Interest Commencement Date** 8 August 2016

**First Interest Payment Date** 14 September 2016

**Call / Step Up Date** 14 December 2020

**ISIN No.** ZAG000138124

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Transsec 2 TRA2A5 APS signed.pdf

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** TRA2A6

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 9.690% until the Step-Up Date and then 3 Month JIBAR plus 231.3bps thereafter

**Coupon Rate Indicator** Fixed up until the Step-Up Date and then Floating thereafter

**Trade Type** Yield up until the Step-Up Date and then Price thereafter

**Final Maturity Date** 14 December 2025

**Books Close Date(s)** 6 June, 6 December up until the Step-Up Date and 6 March, 6 June, 6 September, 6 December thereafter

**Interest Payment Date(s)** 14 June, 14 December up until the Step-Up Date and 14 March, 14 June, 14 September, 14 December thereafter

**Last Day to Register** By 17:00 on5 June, 5 December up until the Step-Up Date and 5 March, 5 June, 5 September, 5 December thereafter

**Issue Date** 8 August 2016

**Date Convention** Following

**Interest Commencement Date** 8 August 2016

**First Interest Payment Date** 14 December 2016

**Call / Step Up Date** 14 December 2020

**ISIN No.** ZAG000138132

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Transsec 2 TRA2A6 APS signed.pdf

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA2B2

**Nominal Issued** R 105,000,000.00

**Issue Price** 100%

**Coupon** 10.108% (3 Month JIBAR as at 2 August 2016 of 7.358% plus 275bps)

**Coupon Step-Up** 343.8bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 December 2025

**Books Close Date(s)** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 8 August 2016

**Date Convention** Following

**Interest Commencement Date** 8 August 2016

**First Interest Payment Date** 14 September 2016

**Call / Step Up Date** 14 December 2020

**ISIN No.** ZAG000138140

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Transsec 2 TRA2B2 APS signed.pdf

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA2C2

**Nominal Issued** R 79,000,000.00

**Issue Price** 100%

**Coupon** 11.558**%** (3 Month Jibar as at 2 August 2016 of 7.358% plus 420bps)

**Coupon Step-Up** 525bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 December 2025

**Books Close Date(s)** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 8 August 2016

**Date Convention** Following

**Interest Commencement Date** 8 August 2016

**First Interest Payment Date** 14 September 2016

**Call / Step Up Date** 14 December 2020

**ISIN No.** ZAG000138157

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Transsec 2 TRA2C2 APS signed.pdf

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TRA2D2

**Nominal Issued** R 2,000,000.00

**Issue Price** 100%

**Coupon** 14.158% (3 Month JIBAR as at 2 August 2016 of 7.358% plus 680bps)

**Coupon Step-Up** 850bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 December 2025

**Books Close Date(s)** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 8 August 2016

**Date Convention** Following

**Interest Commencement Date** 8 August 2016

**First Interest Payment Date** 14 September 2016

**Call / Step Up Date** 14 December 2020

**ISIN No.** ZAG000138165

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Transsec 2 TRA2D2 APS signed.pdf

The net proceeds of the issue of the notes described above will be used to purchase Additional Participating Assets from Potpale. The proceeds from the sale of Additional Participating Assets will be used to discharge a portion of Potpale’s obligation under its revolving credit facility with Standard Bank.

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nicolas Gunning Standard Bank +27 11 7217112

Corporate Actions JSE +27 11 5207000